



"YASHIL IQTISODIYOT
VA TARAQQIYOT"

IV GLOBAL VA MILLIY IQTISODIYOT TRENDLARI:
"O'ZBEKISTON – 2030" STRATEGIYASI

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2030
UZBEKISTAN
STRATEGY

CONFERENCE "GLOBAL
AND NATIONAL ECONOMIC
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TOSHKENT DAVLAT
IQTISODIYOT UNIVERSITETI

IV GLOBAL VA
UZBEKISTON –
2030 STRATEGIYASI
DUNYO
IQTISODIYOT
TRENDLARI
2025

FORUM

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"O'ZBEKISTON – 2030" STRATEGIYASI

GLOBAL AND NATIONAL ECONOMIC
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ГЛОБАЛЬНЫЕ И НАЦИОНАЛЬНЫЕ
ЭКОНОМИЧЕСКИЕ ТЕНДЕНЦИИ:
СТРАТЕГИЯ «УЗБЕКИСТАН –2030»

YASHIL IQTISODIYOT VA TARAQQIYOT

2025

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MAXSUS SON

- MACROECONOMIC STABILITY
- LABOR MARKET IN THE GREEN ECONOMY
- GLOBAL ECONOMY AND INTERNATIONAL ECONOMIC RELATIONS
- GREEN INVESTMENT AND FINANCING
- GREEN TECHNOLOGIES
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2030



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DIRECTIONS OF FORMING AND PROVIDING A COMPETITIVE EXPORT-ORIENTED ECONOMY IN UZBEKISTAN

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Abstract: The theoretical and methodological foundations of the processes related to the formation of an export-oriented competitive economy and the directions of its maintenance are researched. Taking into account that the modern models of achieving competitiveness have a general character of economic development and consist of the characteristics of the formation of a competitive environment, the quality of production and its efficiency were evaluated through the method of economic modeling. Scientific potential, qualification, and scientific and technical achievements of employees in improving the system of ensuring export competitiveness; the condition of related and service sub-sectors in the main competitive sectors; demand conditions; with an emphasis on processes related to enterprise strategy and structure — scientific proposals and practical recommendations on the directions of formation and maintenance of an export-oriented competitive economy have been formulated.

Key words: export-oriented economy, globalization, country competitiveness, global competitiveness index, economic integration, competitive environment, innovative product, external business environment.

Annotatsiya: Maqolada eksportga yo'naltirilgan raqobatbardosh iqtisodiyotni shakllantirish va uni qo'llab-quvvatlash jarayonlariga oid nazariy va metodologik asoslar tadqiq etilgan. Raqobatbardoshlikka erishishning zamonaviy modellari iqtisodiy rivojlanishning umumiy xususiyatlariga ega ekanligi hamda ular raqobat muhitining shakllanishi, ishlab chiqarish sifati va samaradorligi kabi ko'rsatkichlardan iboratligi inobatga olinib, iqtisodiy modellashtirish usuli orqali baholandi. Eksport raqobatbardoshligini ta'minlash tizimini takomillashtirishda xodimlarning ilmiy salohiyati, malakasi va ilmiy-texnik yutuqlari; asosiy raqobatbardosh tarmoqlardagi tegishli va xizmat ko'rsatuvchi subsohalarning holati; talab sharoitlari; shuningdek, korxona strategiyasi va tuzilishiga oid jarayonlar alohida o'rganildi. Tadqiqot natijalariga asoslanib, eksportga yo'naltirilgan raqobatbardosh iqtisodiyotni shakllantirish va uni barqaror qo'llab-quvvatlash bo'yicha ilmiy taklif va amaliy tavsiyalar ishlab chiqildi.

Kalit so'zlar: eksportga yo'naltirilgan iqtisodiyot, globallashtirish, mamlakat raqobatbardoshligi, global raqobatbardoshlik indeksi, iqtisodiy integratsiya, raqobat muhiti, innovatsion mahsulot, tashqi biznes muhiti.

Аннотация: В статье исследуются теоретико-методологические основы процессов, связанных с формированием экспортно-ориентированной конкурентоспособной экономики, а также направления её поддержания. Учитывая, что современные модели достижения конкурентоспособности носят общий характер экономического развития и включают характеристики формирования конкурентной среды, качество производства и его эффективность были оценены с использованием метода экономического моделирования. Рассмотрены научный потенциал, квалификация и научно-технические достижения работников в системе обеспечения экспортной конкурентоспособности; состояние смежных и сервисных подсекторов в ключевых конкурентных отраслях;

условия спроса; а также процессы, связанные со стратегией и структурой предприятий. На основе анализа выработаны научные предложения и практические рекомендации по формированию и поддержанию экспортно-ориентированной конкурентоспособной экономики.

Ключевые слова: экспортно-ориентированная экономика, глобализация, конкурентоспособность страны, индекс глобальной конкурентоспособности, экономическая интеграция, конкурентная среда, инновационный продукт, внешняя бизнес-среда.

INTRODUCTION

In the conditions of the globalization of production and capital, the competitiveness of the national economy is of particular importance. The development of countries with an open economy in the era of globalization depends on the intensity of use of various forms of international economic relations, and each direction of international economic relations takes a special place in ensuring the country's competitiveness. At the current stage of the development of the world economy, the process of adapting to the competitive environment at the international level and ensuring competitiveness is one of the important tasks facing the economy of every country. In this regard, the President of the Republic of Uzbekistan Sh.M. Mirziyoev touched on the complex directions of the urgent tasks facing the economy of our country as follows: «The open market will increase the quality of products, reduce the cost, forces to introduce new technologies, rapidly develops market reforms. To put it simply, we should be in harmony with the world production system, the requirements of the world market and the processes of economic integration» [1].

In the Global Competitiveness Index (GCI) 2020 report, the formation of cross-target development programs among countries in the formation of the long-term competitiveness index, globalization processes and Taking into account the fluctuations in various sectors of the economy in the context of the «Covid-19» pandemic it is noted that it is appropriate to define new strategies for the future directions of economic growth [2].

In the countries that introduced innovative development in the world economy, scientific research works are being carried out in areas such as high-tech medicine, robotics, artificial intelligence, modern digital communication, nanotechnologies, microchips, and electric vehicles. This, in turn, shows the coherence of science and production, and high efficiency in the field of innovation. However, important issues related to the diversity of the approach to the formation of a competitive economy in the world, the implementation of the mechanism of its introduction at different levels, and the lack of specific guidelines on this issue have not been resolved.

High rates of stable economic growth are being ensured in our country under the influence of a number of measures aimed at forming a competitive economy, increasing the influence of the domestic market in ensuring competitive advantage, improving the composition of goods and services aimed at the foreign market, and renewing the assortment. However, depending on the competitiveness of some sectors, the high level of specialization processes for the production and export of products for the world market, the priority of state regulatory processes in the manifestation of domestic economic potential, the lack of modern mechanisms of the credit and financial system, infrastructure, scientific and technical potential, incomplete formation of the parameters of target use of factors such as labor resources has a negative impact on the processes of effective use of export potential. This situation showed that it is an objective necessity to adapt the fields of science and education in the republic to the changing conditions, to «...expand and deepen internal and inter-industry cooperation relations, localize production, increase the competitiveness of industries and regions»[3]

LITERATURE REVIEW

The issues of competitiveness of the national economy and its improvement have been studied to a certain extent by foreign economists as a separate research direction. In particular, the problems of the characteristics of the formation of competitiveness on an absolute and relative basis were first discussed by A.Smith [4], D.Ricardo [5], M.Porter [6], P. Krugman [7], M. Pozner [8] have implemented a number of scientific approaches to determining the criteria and indicators describing the level of international competitiveness of the country. At the same time, a number of studies on the process of formation and development of the international level of competitiveness were conducted by G.L.Azoev [9], R.A.Fatkhutdinov [10], and others from the CIS economists.

Research on the scientific basis of researching the conditions and factors of increasing the competitiveness of the national economy was carried out by the economists of our country Sh.D.Amirov [13], N.M. Rasulov [14], I.S. Khotamov[15], B.O. Tursunov [16] and others studied to a certain extent. However, in the scientific research carried out to date, there have been no comprehensive, specially directed independent studies dedicated to the deep research of the conditions, factors and priorities for the development of the conceptual foundations of the knowledge economy in Uzbekistan. This showed how urgent this problem is today and became the basis for conducting scientific research on this topic.

RESEARCH METHODOLOGY

Research methods such as scientific abstraction, analysis and synthesis, statistical analysis, comparative analysis, deduction, induction, forecasting, economic-mathematical research are widely used in the research work.

RESULTS AND DISCUSSION

The GDP of the country is the only criterion based on the assessment of the competitiveness of the national economy. The influence of the leading sectors in the economy in ensuring the stability of economic growth in Uzbekistan serves to ensure high growth rates of GDP. (Table 1).

Table 1. Growth rates of the gross domestic product of the Republic of Uzbekistan in the section of economic activities in 2016-2024 (in percent) [17]

	2016	2017	2018	2019	2020	2021	2022	2023	2024
GDP, total	107.5	107.1	107.3	106.9	107.2	105.9	104.4	105.4	105.7
including:									
Gross value added of networks	107.7	107.5	107.4	107.0	107.3	106.0	104.3	105.3	105.8
Net taxes on products	106.6	104.3	106.7	106.1	106.5	105.7	105.7	105.9	104.7
Gross value added of networks	107.7	107.5	107.4	107.0	107.3	106.0	104.3	105.3	105.8
Agriculture, forestry and fisheries	106.1	107.0	106.4	106.0	106.1	106.2	101.2	100.3	103.1
Industry (including construction)	105.2	107.6	109.8	107.4	108.3	105.9	105.4	111.5	108.3
industry	104.4	105.7	107.5	104.5	105.3	105.4	105.2	110.8	105.0
construction	108.1	114.5	118.4	117.6	118.8	107.2	106.0	114.3	122.9
Services	110.0	107.8	106.8	107.4	107.6	105.9	106.0	105.2	106.0
shopping, living and dining services	115.7	107.3	113.8	110.5	111.3	109.3	102.1	105.4	107.2
transportation and storage, information and communication	111.2	111.1	103.4	106.9	106.1	105.5	111.3	106.9	106.6
other service industries	107.7	106.6	106.0	106.7	107.0	104.9	105.3	104.6	105.4

It can be seen from the table that even in the complex and difficult conditions described above, high and stable rates of economic growth are maintained in the main branches and sectors of the economy. In particular, in 2024, the total production volume of industrial products increased by 6.6% compared to 2018, the production volume of agricultural products increased by 2.5%, and the volume of provided services increased by 12.5%. As a result of measures taken to stimulate domestic demand, last year's retail turnover increased by 7.9% compared to 2018. This is the result of reforms aimed at further improving and liberalizing the economy and increasing the competitiveness of products on the world market. In 2022-2026, on the basis of the action strategy for the five priority directions of the development of the Republic of Uzbekistan, deepening structural changes in the state program of the following years, increasing its competitiveness due to the modernization and diversification of the leading sectors of the national economy, funds of enterprises, credit from commercial banks, foreign investment and loans in 2024. In 2025, network programs are being implemented, which provide for 649 investment projects with a total value of 40 billion US dollars. In particular, «in 2025, 18 interstate official visits were made and agreements were reached on 1,800 projects worth 52 billion dollars. in the direction of increasing its competitiveness at the expense of modernization and diversification of the leading sectors of the national economy, 649 investment projects with a total value of 40 billion US dollars are being implemented in 2022-2026 at the expense of enterprise funds, UzTTJ, credit from commercial banks, foreign investment and loans. In particular, «in 2022, 18 interstate official visits were made and agreements were reached on 1,800 projects worth 52 billion dollars. in the direction of increasing its competitiveness at the expense of modernization and diversification of the leading sectors of the national economy, 649 investment projects with

a total value of 40 billion US dollars are being implemented in 2022-2026 at the expense of enterprise funds, UzTTJ, credit from commercial banks, foreign investment and loans. In particular, «in 2024, 18 interstate official visits were made and agreements were reached on 1,800 projects worth 52 billion dollars.

Table 2. Analysis of statistic

Years	GDP billion soums (y)	Capitalized investments billion soums (X1)	Number of economically active population (thousands) (x2)
2016	127 590.2	24 455.3	12 850.1
2017	153 311.3	30 490.1	13 163.0
2018	186,829.5	37 646.2	13 505.4
2019	221 350.9	44 810.4	13 767.7
2020	255 421.9	51 232.0	14 022.4
2021	317 476.4	72 155.2	14 357.3
2022	424 728.7	124 231.3	14 641.7
2023	529 391.4	195 927.3	14 876.4
2024	602 551.4	210 195,1	14 797.4
Total	2 818 651.7	791 132.9	125 981.4

We use the data analysis function in the EXCEL program:

Table 3. Analysis of statistic

	GDP billion soums (y)	Capitalized investments billion soums (X1)	Number of economically active population (thousands) (x2)
GDP billion soums (y)	1		
Capitalized investments billion soums (X1)	0.983588054	1	
Number of economically active population (thousands) (x2)	0.927484794	0.858123956	1

There is a direct and strong relationship between the two factors x1 and x2 that affect GDP. Because the correlation coefficient is close to 1 in both cases. $R_{yx1}=0.9835$ and $R_{yx2}=0.9274$.

Table 4. Analysis of statistic

Regression statistics	
Mnojestveniy R	0.996924259
R-squared	0.993857979
Normalized R-squared	0.992103115
Standartnaya oshibka	15401.76397
Nabludeniya	10
Dispersion analysis	
	df
Regression	2
Ostatok	7
Itogo	9
	Coefficient
Y-peresechenie	-766063.2371
Capitalized investments billion soums (X1)	1.736371531
Number of economically active population (thousands) (x2)	66.23409814

The general correlation coefficient is equal to $R_{yx1x2}=0.9969$

From this, the coefficient of determination is equal to $R^2=0.9938$. If $R^2>0.6$ is normal, it means that the factors affecting our result are reliable.

Using the table above, we write the regression equation between the outcome and the factors:

$$Y=-766063.2+1.7363x_1+66.234x_2$$

We forecast the value of GDP:

Table 5. Analysis of statistic

Years	GDP billion soums (y)	Capitalized investments billion soums (X1)	Number of economically active population (thousands) (x2)	$Y=-766063.2+1.7363x_1+66.234x_2$ $Y_{his}=$	t	t ²	t*Y _{his}
2016	127 590.2	24 455.3	12 850.1	127512.0608	1	1	255024,1216
2017	153 311.3	30 490.1	13 163.0	158714.9026	2	4	476144.7079
2018	186 829.5	37 646.2	13 505.4	193818.5607	3	9	775274,2426
2019	221 350.9	44 810.4	13 767.7	223630.9393	4	16	1118154,697
2020	255 421.9	51 232.0	14 022.4	251650,5632	5	25	1509903,379
2021	317 476.4	72 155.2	14 357.3	310161,282	6	36	2171128,974
2022	424 728.7	124 231.3	14 641.7	419417,964	7	49	3355343,712
2023	529 391.4	195 927.3	14 876.4	559448.9127	8	64	5035040,214
2024	602 551.4	210 195,1	14 797.4	578989.5437	9	81	5789895,437
Total	2 818 651.7	791 132.9	125 981.4	2921813.09	55	2025	20584377.85

$$\bar{Y}_t = a_0 + a_1 t,$$

we need to find this prediction equation.

For this, we calculate the following system of equations:

$$\begin{cases} a_0 n + a_1 \sum t = \sum Y \\ a_0 \sum t + a_1 \sum t^2 = \sum Y \cdot t \end{cases}$$

a_0 and a_1 ? $n=10$

$$\begin{cases} 10a_0 + 55a_1 = 2921813.09 \\ 55a_0 + 385a_1 = 20584377,85 \end{cases}$$

If we solve the system:

$$a_0=-8779.02$$

$$a_1=54720.06$$

The prediction equation is:

$$Y=-8779.02+54720.06 \cdot t$$

$t=10$ + Forecast year-2020;

$$\text{Forecast value}=-8779.02+54720.06 \cdot t$$

If we forecast from 2022 to 2025:

Table 6. Analysis of statistic

Years	Forecast value= $-8779.02+54720.06 \cdot t$
2025	647,861.70
2026	702,581.76
2027	757 301.82
2028	812,021.88

Today, the share of manufactured and processed products in domestic and foreign markets is significant, but there is an opportunity to increase it further. This makes it urgent to pay attention to saturate the domestic market and increase the competitiveness of export-oriented products. Achieving sustainable development and increasing the competitiveness of the national economy requires having an advanced innovative economy. To achieve this, it is necessary to create equal competitive opportunities for all producers of goods in the domestic market, that is to create a favorable macroeconomic environment, to support national producers in foreign markets, and at the current stage of economic development, the state should develop a long-term competition policy based on national interests and taking into account the world situation.

In order to eliminate imbalances in the development of Uzbekistan's economy in the process of integration into the world market, the following is proposed:

Formation of state programs for the development of industrial production, taking into account the growing demand of the population for industrial products. In particular, formulating state programs for the development of sectors producing means of industrial production, ensuring the balance between them at the expense of reducing the volume of imports and increasing the volume of exports;

Harmonization of the structural composition of the annual investment program with the production process of industrial products (chemical products and products made from them, food products, etc.) that are in high demand in domestic and foreign markets.

CONCLUSION

It is necessary to take into account indicators such as the nature and speed of innovations, market capacity, the role of transaction costs in entering the market, which can stimulate domestic demand, in order to increase export competitiveness by creating a competitive environment in our country, strengthening the factor conditions affecting demand parameters. Factors such as strategic advantage of labor resources, intellectual composition of the population, level of health of the population, domestic market capacity are taken into account in determining international competitiveness. It is appropriate to take into account indicators that have a relative influence on these factors, the sources of population income, the influence of the ratio between population savings and income on investments, and the share of intellectual income of the population in GDP.

In order to ensure export competitiveness, areas such as the improvement of the tax and customs system, the liberalization of currency relations, the creation of favorable macroeconomic conditions, and the liberalization of currency relations take place as a separate research subject, while the processes of improving the market mechanism of the use of export potential in the improvement of integration processes and liberalization of foreign trade in our country have not been properly established.

In order to increase competitiveness, the first object of modernization of industrial enterprises should be content capable of meeting the demand for innovative products, compliance with state education standards, a favorable investment environment necessary for the development of innovation infrastructure, and other elements of sustainable economic growth. Increase the competitiveness of domestic goods in the foreign market based on the development of new types of products and high technologies; introduction of energy and water-saving technology, which is based on the application of new discoveries in industrial production, biotechnology, informatics and nanotechnology, and has great potential in many branches and sectors of the national economy.

In the process of developing a well-coordinated printing-training program, which provides for the full use of the potential of the country and the region, the low level of closure of the printing system, familiarizing with the results of the researches conducted in the field of foreign exchange, promising printing, and packaging in our country - high level of approach to the material and technical-technological condition. In order to deepen the integration of the national economy into the world financial and economic system, to reduce its dependence on the foreign economic market, it is necessary to diversify the export composition by increasing the share of competitive finished products in the foreign market.

Today, the process of developing an import-substituting, export-oriented strategy for the development of industrial production in the economy of our country requires the formation of current and prospective programs for improving the diversified production system.

It is recommended to ensure the formation of a national program of export development in accordance with the world market conjuncture and regional programs. In regional programs of export development. In this program:

introduction of a system of differentiated benefits in the implementation of export activities;

forming a systematic transformation of the development of the competitive environment in the sectors and sectors of the economy;

introduction of the «promotion of regional exports» strategy;

in accordance with the forecast parameters of export development, it is necessary to coordinate the system of criteria and indicators for increasing the «synergistic efficiency» of the use of production factors in the regions with the practical implementation of tasks.

In recent years, new forms and methods of decentralizing the innovation cycle are emerging in Uzbekistan. There is an intensive process of creation of new joints, the main task of which is to perform engineering and current work. An «entrepreneurial» approach to the introduction of innovations is becoming more and more widespread, in which the inventor becomes the leader of the work on the development and implementation of innovations. Increasing the competitiveness of the national economy is inextricably linked with the activation of innovative processes. Finally, a necessary condition for ensuring the competitiveness of the product is to improve the management of innovation activity and the mechanism of bringing the result of intellectual activity to the level of goods that can withstand fierce competition in the international market. Scientific-technical and scientific-production associations,

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UZBEKISTAN
STRATEGY

BANK-MOLIYA TIZIMI
VA XUSUSIY SEKTORNI
RIVOJLANTIRISH
YO'NALISHLARI